Publish Notes - Desktop Application

Asgard Desktop Application v2.3.0









Affected Workflows

Publish Notes – Desktop Application	1
Asgard Desktop Application v2.3.0	1
Mobile Applications	2
AsgardMobile 2.0	2
Contact Us	2
Create Work Orders	2
Desktop Application	2
Maintenance	2
Various Fixes / Changes	2
Grid Upgrades	2
Billings	3
Active Billings, Optimizations to Grid to Improve User Experience	3
Work Orders	3
PM Matrix, Fix to Status Badge Colors	3
Cleans	3
Add External Location ID to Active Cleans Screen	3
Add Copy Template Capability	3
Assets & Reserves	4
Asset Type/Category Screens, Add GL Account as an available column of data	4

Mobile Applications

AsgardMobile 2.0

Contact Us

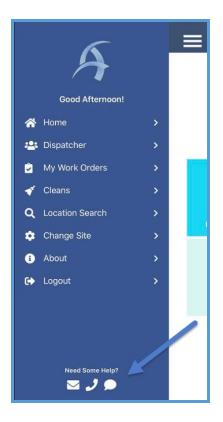
In v2.3.0 we have added convenience links in the navigation menu to allow you to initiate a support phone call, text message, or email. (See Image)

Create Work Orders

We made progress on the Work Order Create process coming in v2.4.0 (next update). This functionality will include several long-awaited enhancements:

- The ability to create a work order with a photo
- The ability to view Pending and Recently Completed work
- The ability to view complete Occupied Status details
- The ability to update all task details, mirroring the desktop functionality

Following the ability to Create Work Orders, the next functionality on our roadmap is the User Work Order list, which will contain Standard, PM, and Inspection assignments. For questions, concerns, or assistance getting started with testing contact support@katanasoft.com.



Desktop Application

Maintenance

Various Fixes / Changes

We made small enhancements and fixes, in various areas of the system, arising from the automated reporting of system performance and user experience reports. Specific improvements were made to error handling, the performance of the Active Billings screen, various minor Cleans issues, PM Matrix color-coding for completed work, and search by Location Name. We also restored additional details to the Work Order Follow-Up Summary, by customer request.

Grid Upgrades

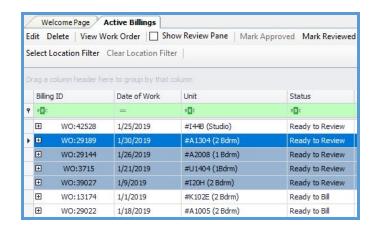
As a part of our ongoing effort to update tools and screens with more powerful search and filter capabilities, the following grids were updated this sprint:

- All screens previously converted were verified to have, or enhanced to include, the green filter bar
- Active PM Screen was updated
- Finance-Specific Screens updated include:
 - Cash Flow Screen
 - Budgeting Tab
 - Asset Category List
 - Asset Type List
 - Scenarios Screen

Billings

Active Billings, Optimizations to Grid to Improve User Experience

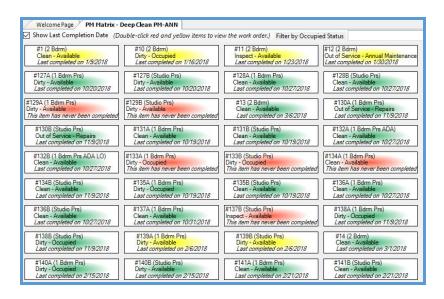
- List now maintains user's place, even during refresh
- Bolder highlight color when selecting Billings
- Fix to "Select Location Filter"
- Addition of Labor Minutes Column
- Error handling and performance optimization

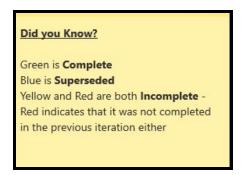


Work Orders

PM Matrix, Fix to Status Badge Colors

The Matrix now displays the expected color badge depending on the completion status of a PM at a specific location.





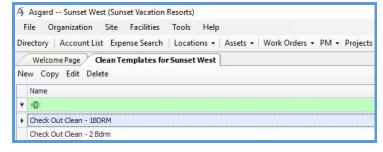
Cleans

Add External Location ID to Active Cleans Screen

By customer request, we have added an additional location field to the Active Cleans screen for reference in managing Active Cleans.

Add Copy Template Capability

By customer request, we have added the ability to copy Cleans templates (with Edit Template permissions). All information except the Clean Template's name is copied to the new item.



Assets & Reserves

Asset Type/Category Screens, Add GL Account as an available column of data

As requested by several customer communities, we have added the GL Account as an available data column on both the Asset Type and Asset Category screens

