

Publish Notes

AsgardMobile v2.28.0 / Desktop Application v2.28.0



Mobile Application

Work Order Management

Dispatcher, New Work Order Type Filter

Users with Dispatcher permissions can now filter by Work Order Types to generate a more-targeted work order list.

The new filter, Work Order Type, has two options:

- Click Filter to filter the Work Order Super Types
- Use the toggle options to filter further to specific Work Order Types



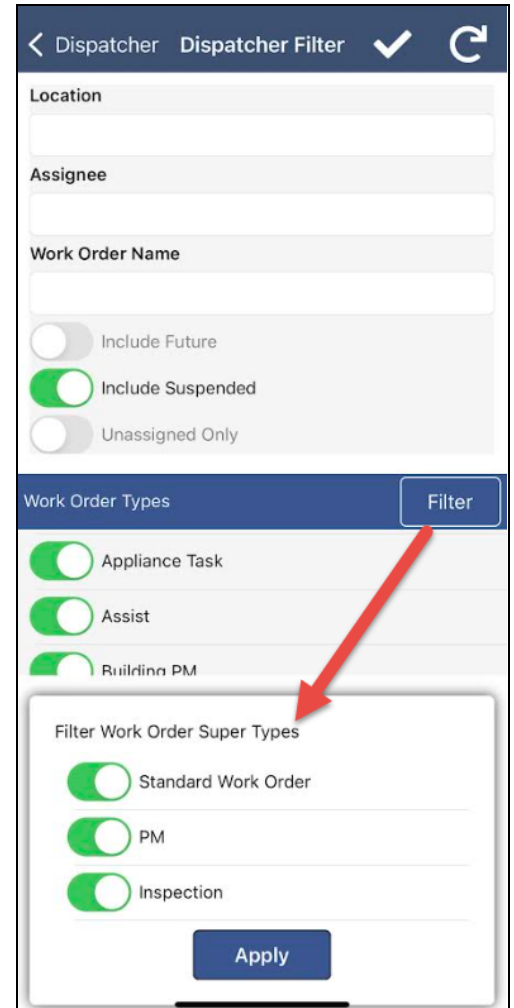
Note: Dispatcher filters persist across sessions. Remember to occasionally clear your filters to ensure you are not missing important work!

Maintenance, Styling, and Performance

We are continuously enhancing the application to support your team's success and make the app more user-friendly. In this publish, you will find the following enhancements:

- Validated iOS 16 Compatibility - No known issues at this time
- Android, Further Optimization for Dark Mode

Note: As with all Asgard updates, we will continue to support the current version and one prior. We strongly encourage all users to update ASAP to take advantage of these new features.



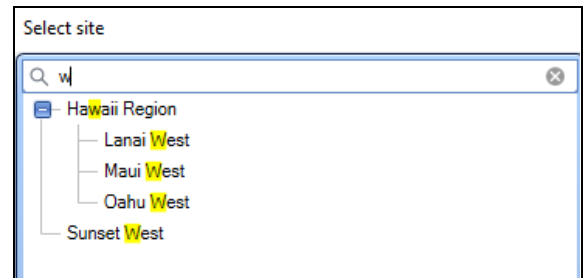


Desktop Application

General Enhancements

Change Site, Enhanced Filter-to-Type Capability

Users with multiple site access can now filter on any part of the site name to easily find the property they are interested in. Previously, the user had to know the precise wording of the site name.



Work Order Workflows

Work Orders, Lock Tasks After Completion

Prior to v2.28, users were able to continue to update tasks after the work order was completed with Edit Locked Fields Permission. To ensure that work order results are preserved, tasks will be locked going forward. To update tasks, the work order can be returned to Incomplete, updated, and then completed/saved, all of which are logged on the work order for posterity.

Search Screen, All Super Types, Update Location Search Function

For clarity of use, the Location Search Filter will now have both a new Search Button and Clear button.

Inspections, Update Score Column to Percentage

On the Recently Completed Inspections screen, users will now be able to see the pass rate of inspection by percentage.

Maintenance & Performance

We made various enhancements and fixes in several system areas, including issues identified in user reports, automated reporting, and performance records/logs.

Specific Issues Resolved:

- Notifications Logs will now persist after a user is taken off shift
- Error Handlers, Update “invalid and not saveable” message to more user-friendly wording
- Directoy, Fix to Print Detail Report Error
- Fix to Event Start Date
- Remove users from Staff on Shift who have disabled profile

Coming Soon!

Analysis/requirements gathering for the following enhancements were also completed. These features will be rolling out with upcoming updates in 2023:

- Add Multiple Assignees to Work Orders - Track everyone that contributed to work orders, Inspections, and PMs and easily view work on all users' devices.
- New Asgard Dispatcher Screen – Easily assign PMs and Inspections from a single desktop Dispatcher screen, where work is organized by priority, and the current workload by the assignee is easily visible. Drag and drop your way to success!
- Saved grid views - Set up multiple “Views” of your Work Order Data with custom columns, sorting, and more!
- Reference documentation on Locations, Templates, and specific work orders - Link important documents, training videos, and more with this new convenience capability.

Billings

Billable Actions, New Vendor Billing Method

For consistently billed Vendor Work, users will now have the option to create Vendor-based Billable Actions. This new Billable Action will have a default cost but will automatically associate the set Vendor for tracking purposes.

The screenshot shows the 'Add Billed Action' form. The 'Select Billable Action' dropdown is set to 'Vendor - Amazon'. Below it, there is a checkbox for 'Add as a Custom Billed Action (Always Requires Approval)'. The 'Name' field is 'Vendor - Amazon' and the 'Category' is 'Vendor Invoice'. A red box highlights the 'Billing Method' section, which includes 'Billing Method' (Flat Vendor Fee), 'Vendor' (Amazon Prime), and 'Fee' (100.00). Below this, the 'Billing Approval' is set to 'Always Required'. A 'Notes' field is present. A red arrow points from the 'Fee' field to a table titled 'Specify Work Order Costs -- Vendor - Amazon'. The table has columns for 'Name', 'Total Cost', and a checkbox. The 'Amazon Prime' row is highlighted with a red box and has a total cost of \$100.00.

Name	Total Cost
1ST Choice Appliance Center LLC	\$0.00
A&B Plumbing	\$0.00
Amazon Prime	\$100.00
Andy's vendor	\$0.00
Aramark	\$0.00
Asgard	\$0.00
Barry's Band	\$0.00
Benson's Appliance Center	\$0.00
Consolidated Vendor	\$0.00
Economy Wireless	\$0.00

Assets & Reserves

Assets, Add Unit Base Cost Field

Assets now have a new field available to track the base cost of an item. This field tracks the amount an item costs before Freight, Tax, or other component costs are factored in:

View Asset Type Save Save/Close Close

Asset Name: Television-RCA 27"-Bldg 10 G/L Account: Department:

External ID: Quantity: 1.000 each Condition: Unknown

Located At: Unit #10102 (2 Bdrm), Guest Bedroom

Cost: 325.00 Cost Date: 1/ 1/2006 **Base Unit Cost: 295.50** Last Inventoried On: 10/17/2022

☒ Use Asset Type's Expected life of 10 years. ☐ Use Adjusted Life: 10 years 0 months

Placed In Service On: 1/ 1/2022 Next Replacement: 1/ 1/2032 Remove from Service: 10/17/2022

Notes:

Assets, Add Ability to Mass Edit Cost/Unit Base Cost

Users with Mass Editing permissions will now be able to update an Asset's costs by Instance/Quantity. On the Mass Edit screen, users will have the choice to update Total Cost with these two options:

Base Unit Cost * Quantity (Asset Cost & Base Unit Cost will be updated)

Cost * Quantity (Only Asset Cost will be updated)

Asset Type: Category: Unchanged Report Grouping: Expected Life: Years

Asset: Placed in Service: Cost Date:

Account: GL Account: Unchanged

Drag a column header here to group by that column

Site: Category:

Summary Counts: Total Assets: 625

Mass-Edit Costs

Base Unit Cost: \$295.50 **Asset Cost = Quantity * Base Unit Cost (Asset Cost and Base Unit Cost will be updated.)**

or

Cost: **Asset Cost = Quantity * Cost (Only Asset Cost will be updated.)**

Site	Category	Distinct Locat...	Quantity	Total Cost	Average Cost	Reserve Method	Reserve Account	Expected Life	Next Replacement	Placed
Sunset West	Furniture, Fixtures, & Equipment, Equipment, Audio Visual Equipment									
Sunset West	Furniture, Fixtures, & Equipment, Equipment, Audio Visual Equipment	18	18 each	\$5,850.00	\$325.00	Asset-Driven	Asset Management Account	10	1/1/2012 - 1/1/2032	2/9/199
Sunset West	Furniture, Fixtures, & Equipment, Equipment, Audio Visual Equipment	18	18 each	\$5,850.00	\$325.00	Asset-Driven	Asset Management Account	10	1/1/2012	7/2/199
Sunset West	Furniture, Fixtures, & Equipment, Equipment, Audio Visual Equipment	Television-RCA 27"-Bldg 14	24	24 each	\$7,800.00	\$325.00	Asset-Driven	Asset Management Account	10	1/1/2012
Sunset West	Furniture, Fixtures, & Equipment, Equipment, Audio Visual Equipment	Television-RCA 27"-Bldg 15	24	24 each	\$7,800.00	\$325.00	Asset-Driven	Asset Management Account	10	1/1/2012

Accounts, Add Ability to have Yearly Inflation

To accomodate year over year inflation predictions, we have added the ability to adjust an Account's Inflation Rate for each individual year. Inflation can now be found on each Accounts detail screen. To update the inflation rate, start at the top of the form and work your way down as the form waterfalls from the last year entered.

The screenshot shows the 'Asset Management Account*' form with the 'Inflation Rates' dialog box open. The dialog box has a table with 'Year' and 'Inflation Rate' columns. A red arrow points down the 'Year' column, indicating the sequence of updates.

Year	Inflation Rate
2022	3.00
2023	5.00
2024	5.00
2025	5.00
2026	3.50
2027	3.50
2028	3.50
2029	3.50
2030	3.50
2031	3.50
2032	3.50
2033	3.50
2034	3.50
2035	3.50
2036	3.50
2037	3.50
2038	3.50
2039	3.50
2040	3.50

Permissions, New High-Level Permission to Archive Scenarios

We have added a new power user permission to allow appropriate individuals to Archive/Unarchive Scenarios. This permission requires users to already have Scenario Edit access.

Maintenance & Performance

We made various enhancements and fixes in several system areas, including issues identified in user reports, automated reporting, and performance records/logs.

Specific Issues Resolved:

- Report Grouping fix when logged in at a consolidated level
- Optimized Logging for Mass Edit Changes
- Fix to duplicate Asset Instance screens

We would love to hear what you think of these new features. Please contact support@katanasoft.com with questions, concerns, or further feedback/enhancement ideas!