

Troubleshooting Auto Assign: What to Do If "It Isn't Working"

Due to the complexity of Auto Assign, pinpointing issues when a rule doesn't fire as expected can be challenging. When this occurs, check the following areas on-site for potential causes.

 Are there users in the Group who are in a Ready status on the Staff On-Shift page
 Investigate by opening the Auto Assign Rules page and clicking Refresh with Availability in the upper right corner.

| | Welcome Page / One Valley Lodge Auto Assign Rules | | | | | | | |
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| I. | | | | | | | Refresh with Availability Refresh Close | |
| | Is B | Broken? | Name | Priority | Assigned Group | Assignees Available? | Description | |
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| | • 🖽 | | HSKP Block 3 (Assist) | 1 | HSKP Block 3 (Assist) | | Department: Housekeeping, Task Category: Assist, Start Time: 12:00 AM, End Time: 12:01 AM | |
| | E | | ENG Block 2 (Assist) | 1 | ENG Block 2 (Assist) | | Department: Engineering, Task Category: Assist, Start Time: 12:00 AM, End Time: 12:01 AM, L | |

• A rule with the Assignees Available? Field unchecked had no valid assignees when it was performed.

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| | | | | | | | Refresh with Availability Refresh Close |
| Г | Is Br | oken? | Name | Priority | Assigned Group | Assignees Available? | Description |
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| , | E | | HSKP Block 3 (Assist) | 1 | HSKP Block 3 (Assist) | i 2 | Department: Housekeeping, Task Category: Assist, Start Time: 12:00 AM, End Time: 12:01 AM |
| | Ε | | ENG Block 2 (Assist) | 1 | ENG Block 2 (Assist) | 1 | Department: Engineering, Task Category: Assist, Start Time: 12:00 AM, End Time: 12:01 AM, L |

Pulling Available Assignees is resource-intensive, so Asgard updates this field only when **Refresh with Availability** is clicked.

- Does the Group assigned to a Rule match the Group that you expect?
 The Group associated with each Rule can be found on the Work Orders tab >
 - Auto Assign Rules page.

| Welcome Page One Valley Lodge Auto Assign Rules One Valley Lodge Auto Assign Groups New Rule Edit Add Location Delete HSKP Block 3 (Assist)? | | | | | | | |
|--|------------|----------------------|----------|----------------------|--|--|--|
| | Is Broken? | Name | Priority | Assigned Group | | | |
| 9 | | 4 0 4 | - | r@c | | | |
| | 8 | ENG Block 2 (Assist) | 1 | ENG Block 2 (Assist) | | | |

• Is the rule Broken?

• A rule becomes Broken if system changes modify its criteria. For example, deleting a model task used in a rule will break it, preventing it from running until updated.

| Welcome Page One Valley Lodge Auto Assign Rules One Valley Lodge Auto Assign Groups New Rule Edit Add Location Delete HSKP Block 3 (Assist)? | | | | | | | |
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| | | Name | Priority | Assigned Group | | | |
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| | 8 | ENG Block 2 (Assist) | 1 | ENG Block 2 (Assist) | | | |

- A Broken rule flag is rare. If it occurs, contact your Asgard Customer Support Heroes right away— they'll help resolve it.
 - If the rule still isn't working after checking these causes, contact us at <u>support@asgardsoftware.com</u> for further troubleshooting. We're here to help make Asgard work for you!