

# PM Management

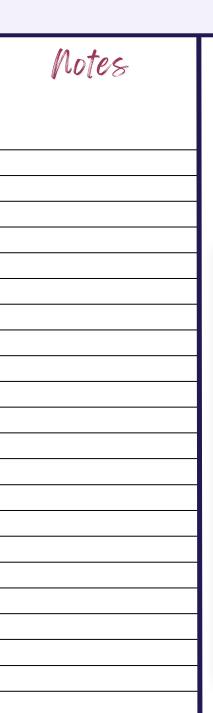
PREVENTATIVE MAINTENANCE TRAINING WORKBOOK

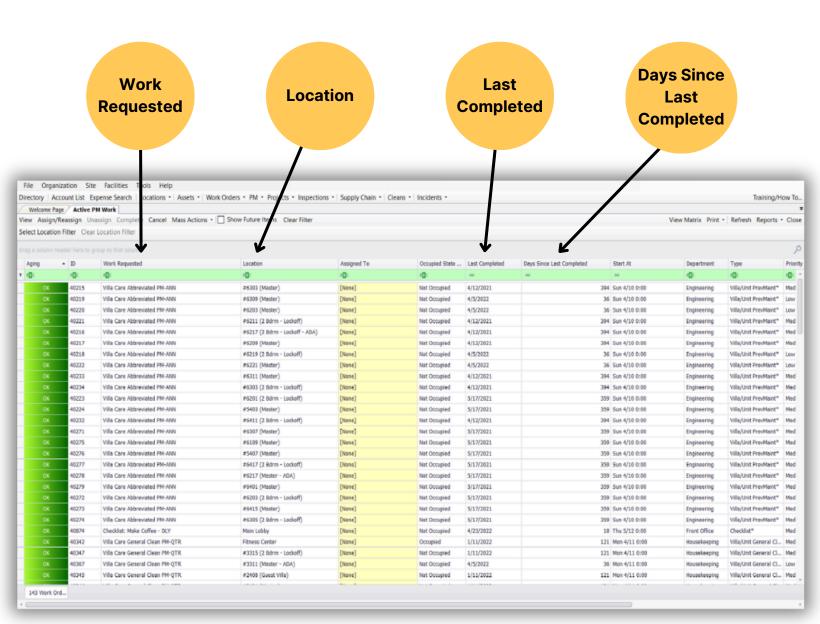


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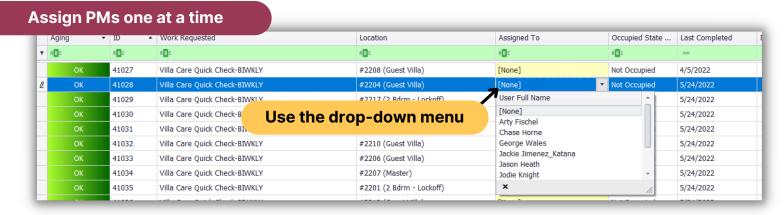
### **Active PM Screen**



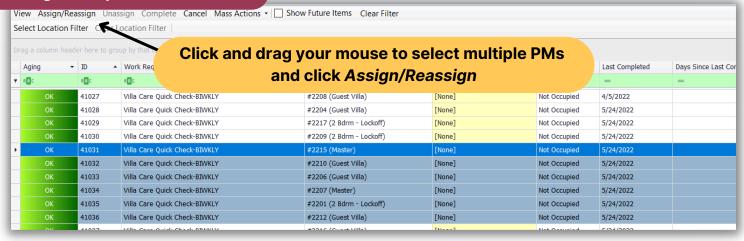


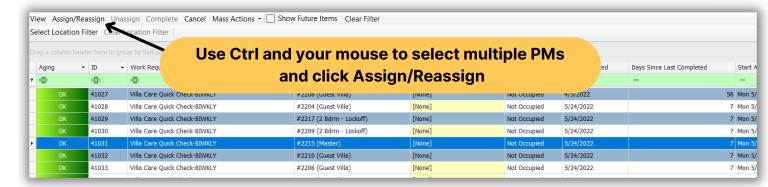
# Assiging PMs

### Notes



#### Or assign multiple PMs at once





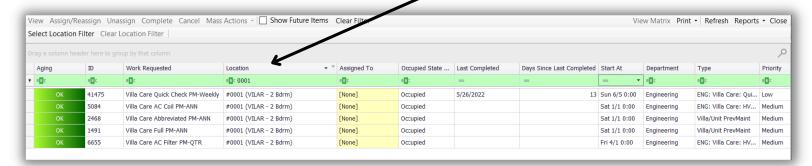
Scan QR Code for detailed instructions on Assigning PMs



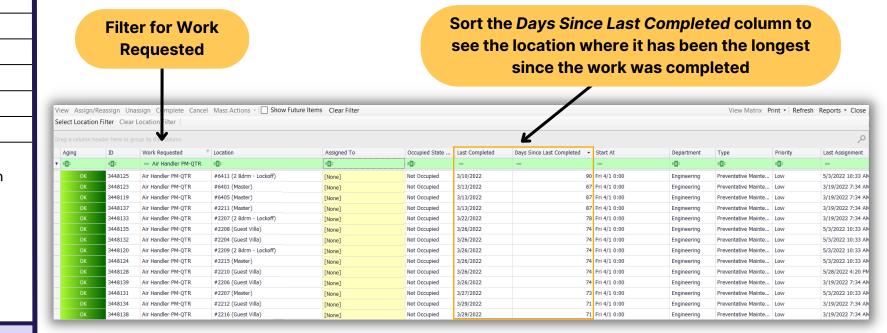
# Using Filters and Sorting

### Notes





#### **Prioritizing Your Most Critical Work**



Scan QR Code for detailed instructions on Prioritizing PMs

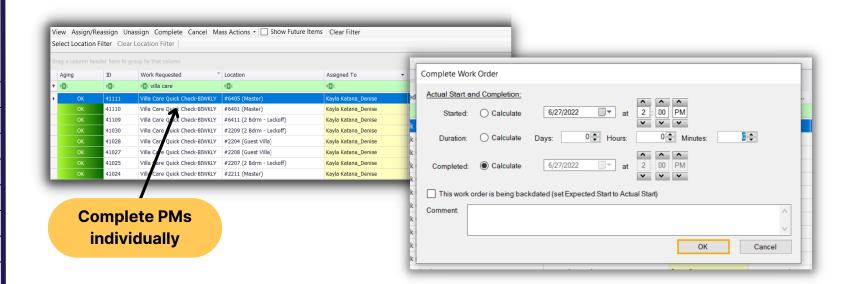


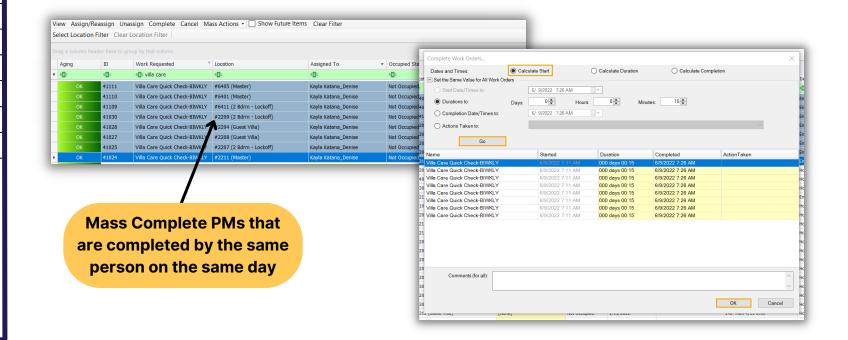
# Completing PMs

Notes

Scan QR Code for detailed instructions on how to Complete PMs

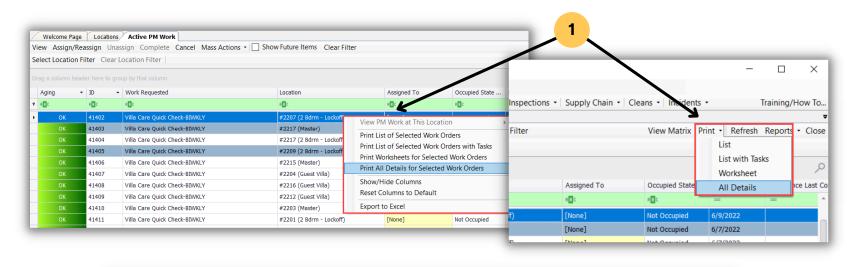


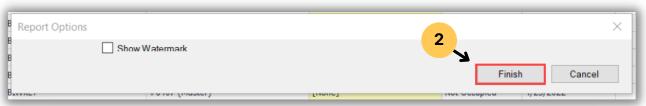




# Printing PMs

### Notes



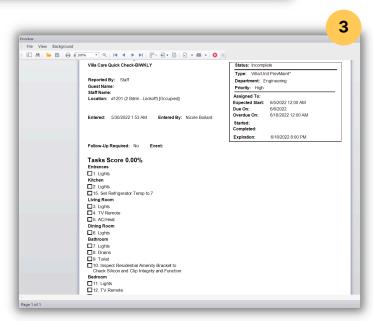


#### 1. To Print:

 Highlight the work order(s)you would like to print and right-click and select Print All Details for Selected Work Orders

#### OR

- Highlight the work order(s) and use the Print dropdown menu to select All Details
- 2. Click Finish when the dialog box pops up
- 3. The worksheet will open up in a separate window where you can print by clicking the *Printer Icon*

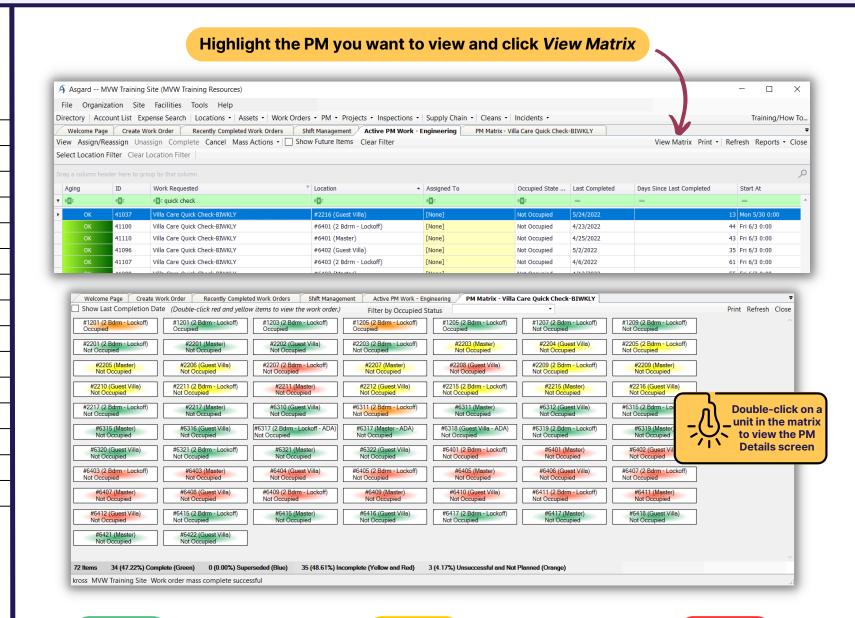


### **PM Matrix**

Notes

Scan QR Code for detailed instructions on using the PM Matrix





Green

Has been completed for the current period

Yellow

Has not been completed this period, but was completed last period

Red

Has not been completed for the previous *two* periods